

To: AAIM Executive Council  
From: Ann M. Hoven, MD, CLU  
Chair, Board of Insurance Medicine  
Date: October 20, 2002  
RE: Board of Insurance Medicine Report  
AAIM Executive Council Meeting  
Fall AAIM Meeting  
Orlando, FL

### **Accepted Candidates**

There are currently 30 Medical Directors who hold Accepted Candidate status with the Board of Insurance Medicine.

### **Written and Oral Exams**

6 candidates were scheduled to take oral or written exams on Saturday October 19.

### **New Diplomates**

Since May 2002, 4 Medical Directors have completed all requirements for Board Certification in Insurance Medicine. They are:

- ◆ Dr. Allan Brodersen, The Equitable
- ◆ Dr. Marianne Cumming, Swiss Re
- ◆ Dr. Martin Engman, ING-Re
- ◆ Dr. Craig Davidson, The Hartford

### **Financial Report**

The current balance is \$6,131.

### **Business Report**

- We have made a change in the requirements for Board Certification to reflect the change in the LOMA class numbering. The LOMA course on law now has a version for Canada and a version for the U.S. In keeping with our mission to certify Medical Directors for the U.S. and Canada, candidates may take either version. (see attachment 1)
- Drs. Kristi Petersen and Ann Hoven have updated the MIB Study Guide, copyrighted to AAIM, with information on requirements necessitated by the U.S Patriot Act and other laws. The update addresses coordination with the Office of Foreign Asset Control

(OFAC) for the U.S. and the Office of the Superintendent of Financial Institutions (OSFI) for Canada.

- The Claims Study Guide, copyrighted to AAIM, has been placed on the AAIM web site.
- The names of 4 new members of the Board of Insurance Medicine have been submitted to the Nominating Committee. They are:
  - Dr. Mike Clark, Swiss Re
  - Dr. Polly Galbraith, Fortis
  - Dr. Brad Heltemes, Allianz
  - Dr. Mark Skillan, MARC

Dr. Bob Coates had to resign from the Board for health reasons. Dr. Brad Heltemes of Allianz was appointed to complete Dr. Coates' term and is among the nominees for a full term as noted above.

- The new Executive Committee of the Board of Insurance Medicine will be:
  - Dr. Pat Snow, Thrivent – Chair
  - Dr. Bruce Empringham, London Life – Vice Chair
  - Dr. Kristi Petersen, ERC – Secretary-Treasurer